

time to be determined by this Court, for an order transferring this action to the United States District Court for the District of Delaware, pursuant to 28 U.S.C. § 1412. The grounds for this motion are set forth in the accompanying Memorandum of Law in Support of the Goldman Lenders' Motion to Transfer the Action to the District of Delaware Pursuant to 28 U.S.C. § 1412 and accompanying Declaration of Benjamin S. Kaminetzky and exhibits thereto.

PLEASE TAKE FURTHER NOTICE that, pursuant to the agreement of the parties so ordered by this Court on November 15, 2011, any opposition papers in response to this motion shall be served upon the undersigned counsel on or before December 22, 2011, and any reply papers shall be served upon Plaintiffs' counsel on or before January 13, 2012.

Dated: November 30, 2011

Respectfully submitted,

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